

Code	EVG
Company name	Everland Group Joint Stock Company
Date	01/06/2022
Subject	Record date for implementing rights & stock dividend payment

Content:

On January 05, 2022, the Hochiminh Stock Exchange issued an Announcement No.06/TB-SGDHCM about the record date of Everland Group Joint Stock Company as follows:

- Ex-right date: January 17, 2022
- Record date: January 18, 2022
- 1. Reason & Purpose:
 - To pay stock dividend for 2020;
 - To implement rights to buy shares.
- 2. Content:
 - a. To pay stock dividend for 2020:
 - Expected issue volume: 5,250,000 shares
 - Exercise ratio: 20:1 (shareholder who owns 20 shares will receive 01 new shares.)
 - Plan to deal with fractional shares: The distributed shares will be rounded down to units, the fractional shares (if any) will be cancelled.
 - For example: at the record date, shareholder A owned 12,345 shares. With 20:1 performing ratio, the shareholder A will receive: $12,345 \times \frac{1}{20} = 617.25$ shares. According to rounding policy, the shareholder A receives 617 new shares and fractional shares of 0.25 will be cancelled.
 - Place of payment:
 - + Shareholders whose shares have been deposited: at the securities firms where the shares have been deposited.
 - + Shareholders whose shares have not been deposited: at Everland Group Joint Stock Company.
 - b. To implement rights to buy shares:
 - Offering volume: 105,000,000 shares
 - Issue price: 10,000 dongs/share
 - Exercise ratio: 1:1 (shareholder who owns 01 share will receive 01 right, and with every 01 right will be entitled to purchase 01 new share).
 - Plan to deal with fractional shares and unsold shares: Due to the exercise ratio of 1:1, so there are no fractional shares. The unsold shares (if any) will be decided by the Board of Directors to distribute to other investors with the selling price of VND10,000/share. These shares will be restricted in 01 year from the ending date of the offering.

- For example: At the record date, the shareholder A owns 12,345 shares. With performing ratio 1:1, the shareholder A will purchase: $21,345 * 1/2 = 12,345$ shares. According to rounding policy, the shareholder A purchases 12,345 new shares.
- Regulation on rights transfer:
 - Time for rights transference: from January 26, 2022 to February 11, 2022
 - The rights should be transferred only once.
- Regulation on securities purchased:
 - Time for subscription and deposit: from January 26, 2022 to February 21, 2022.
 - The new shares are freely transferable.
- Place to receive subscription:
 - Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
 - Shareholders whose shares have not been deposited: at Everland Group Joint Stock Company.
- Bank for blocking depository money:
 - Account holder: Everland Group Joint Stock Company
 - Account number: 1009908047
 - Bank: SHBank – KInh Do branch.